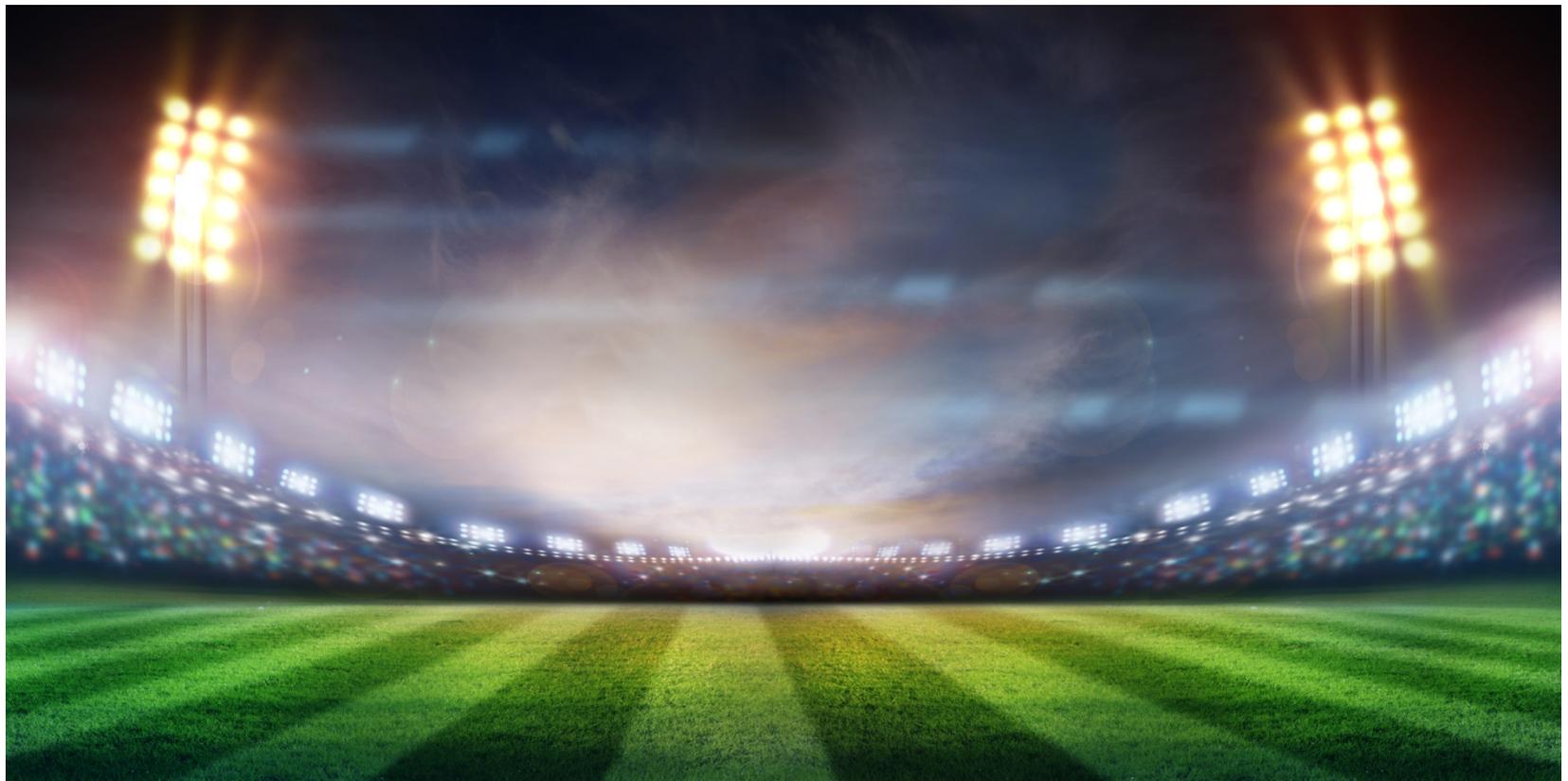


Las Vegas Stadium Authority Board

THURSDAY, JANUARY 12, 2017

Ballard Spahr | Dorsey & Whitney



About Ballard Spahr | Dorsey & Whitney

BALLARD SPAHR

- 550+ attorneys in 14 offices
- 40+ practice areas
- Strong Clark County, Nevada experience and presence
 - Veterans of the Nevada political and community landscape



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REAL ESTATE

LAW FIRM OF THE YEAR
U.S. News–Best Lawyers 2016

PUBLIC FINANCE

LAW FIRM OF THE YEAR
U.S. News–Best Lawyers 2017

DORSEY & WHITNEY

- 550+ attorneys in 19 offices
- 60+ practice areas
- Counsel to the most recent public authority to build an NFL stadium
 - General Counsel to the Minnesota Sports Facilities Authority, the public authority that financed, owns and operates the new Minnesota Vikings NFL / multi-purpose stadium



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LEADING REAL ESTATE PRACTICE

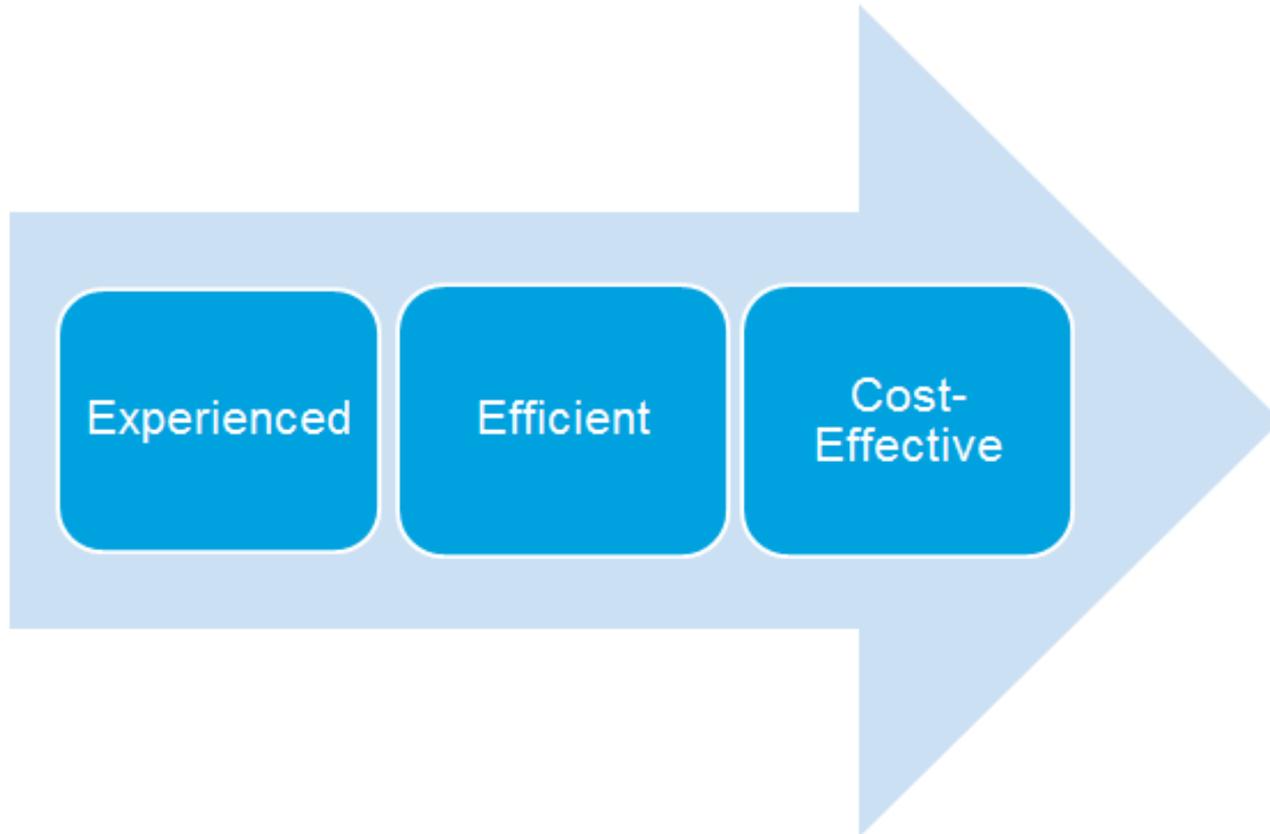
Dorsey's Real Estate Practice
Ranked in *Chambers USA* 2016

TOP LAND USE & ZONING LAW PRACTICE

Nationally ranked in
U.S. News–Best Lawyers 2017

Why Ballard Spahr | Dorsey & Whitney?

BECAUSE WE ARE:



Experienced

- Most timely NFL stadium knowledge
- Clark County, Nevada experience and presence
- Extensive experience representing public authorities
- Expertise to guide the Authority in its financial and fiduciary responsibilities:
 - Ancillary documents / covenants by the Authority will be required – beyond Development Agreement and Lease Agreement
 - Meeting your fiduciary covenants related to the GO Bonds – you'll be spending the public money
 - NFL financing requirements

Efficient

- Time frame allows no time for getting up to speed
 - We are prepared to hit the ground running on day one
- Immediate issue spotting and solutions
 - See the risks immediately and help you solve them in a timely, practical matter – avoid surprises
- Precise and responsive feedback to key documents
- You get a fully focused core team
 - Nevada Know How
 - Best NFL Experience
- Plus support of 1000+ lawyers behind us for efficient, fast solutions to any issue

Cost Effective

- Experienced + Efficient = Cost Effective
- Reliance on significant work already accomplished
- Revised scope of engagement to key agreements
- Revised fee range of \$450,000 to \$500,000
- We get deals done on time and on budget

Las Vegas Stadium Authority Board

Thank You

